



right down the line.

What is a Credit Union? A federal credit union is a cooperative, not-for-profit financial institution organized to promote thrift and provide credit to its members (who are also its customers). Federal credit union members are provided with a safe, convenient place to save and borrow at reasonable rates, with savings insured up to \$250,000 by the National Credit Union Share Insurance Fund (NCUSIF).

Why Volunteer? As a not-for-profit organization, volunteers play important roles in our success. We're looking for dedicated volunteers to help serve in a variety of volunteer capacities. Volunteer opportunities include the following:

Board of Directors

Our Board of Directors consists of volunteers whose main responsibilities include: providing general direction and control of the affairs of the credit union, establishing and monitoring the credit union's strategic plan, and ensuring that the credit union operates in a safe and secure manner and by keeping our members' best interest as a top priority.

Supervisory Committee

Our Supervisory Committee ensures the financial well being of the credit union by acting as the members' "watchdog" by ensuring that management's financial reporting objectives have been met and management practices and procedures safeguard members' assets. This is accomplished through a combination of activities including the hiring of an external auditing firm and the review of closed accounts.

If you are interested in volunteering, please complete the following application and submit to:

Emily James, President & CEO, president@cuonthegrid.com



right down the line.

Volunteer Application

We appreciate your interest in our Credit Union. Your qualifications as a volunteer are important to us in our overall selection process. A clear understanding of your background will aid us in considering you for a volunteer position that best meets your qualifications.

Please print or type the requested information.

Name _____ Date _____
FIRST LAST

Home Address _____
STREET CITY STATE ZIPCODE

Home Phone _____ Work Phone _____

Fax _____ Email _____

Employed by _____

Work Address _____
STREET CITY STATE ZIPCODE

Title _____

Date joined Credit Union _____ Account No. _____

If related to anyone in our staff and volunteer faculty, state their name(s) and the relationship(s)

Potential Volunteer Areas of Involvement

- Supervisory (Auditing) Committee
- Board of Directors

Which group/committee are you most interested in serving on as a volunteer?

First Choice _____
Second Choice _____

Your availability: (circle one) Mornings Afternoons Evenings
Anticipated Hours Available Per Month _____

The time requirements for the above volunteer areas range from 4-10 hours per month for Directors and 6-8 hours per month for Supervisory Committee members. Other volunteer opportunities requiring less time may arise on an ad hoc basis.

right down the line.

Competencies	No Experience	Limited Experience	Experienced	Highly Competent
Organizational Finance/Budget	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enterprise Business Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Strategic Planning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Operational Planning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Marketing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Branding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Talent Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Policy Development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Community Relations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leadership Development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enterprise Risk Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Government Relations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mergers/Acquisitions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technology Solutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer Service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Accounting/CPA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Audit/Supervisory Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Regulatory/Compliance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



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Volunteers of On The Grid Financial pledge to adhere to the Conflict of Interest/Code of Conduct and policies and guidelines adopted by the Board of Directors. Article 1785 section 205(d) of the Federal Credit Union Act states that “any person who has been convicted of any criminal offense involving dishonesty of a breach of trust may not participate, directly or indirectly, in any manner in the conduct of the affairs of an insured credit union” and are therefore prohibited from performing volunteer duties at On The Grid Financial.

Have you ever been convicted of a felony or a financially-related misdemeanor?

Yes

No

Please read the following carefully:

Volunteer Certification: I certify that the facts stated above in the Volunteer Application are true and complete to the best of my knowledge. You have my permission to contact those listed as references, employers and supervisors, schools, and persons to release information to On The Grid Financial or to person(s) designated by them, and agree that there shall be no liability for issuing such information.

I authorize the Credit Union to obtain background reports in connection with this application. If I request it, the Credit Union will divulge the name and address of any credit bureau from which it received a credit report.

I understand that by registering with On The Grid Financial, I am under no obligation to accept a volunteer assignment.

Signature _____ Date _____